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Asset Movement— Periodic/Standing Authorization

From Account Number	From Account Name	To Account Number	To Account Name	\$ Amount to Transfer

Transfer above amount periodically. *(Prior tax year not allowed with periodic instructions. All transfers will be for current year.)*
Indicate start date: _____ Indicate Frequency: Monthly Quarterly Semi-annually Annually

Standing Instructions Authorization for transfers between accounts. I authorize SSG to accept written or verbal instructions from me or my investment advisor to transfer assets from time to time between the accounts as indicated above. *(Contribution amounts need not be specified in order to set up standing instructions.)*

Note: This form may not be used with IRAs, Individual 401k accounts, or QRP's. For 529 College America accounts, American Funds is the sponsor of 529 accounts. Cash transferred to a 529 account must be used to purchase a 529 American Fund or the 529 American Funds Money Market. 529 accounts are limited to 2 rebalances per year.

I hereby authorize Shareholders Service Group ("SSG") to move assets between the respective accounts as instructed above. I have consulted with appropriate advisors and attorneys, and I take full responsibility for this transaction. I understand that SSG does not provide legal, tax or investment advice or research or other information on which to base a decision or evaluation about the safety or advisability of this transaction. I acknowledge that SSG's act of processing this transaction does not imply its approval or endorsement of the transaction. I have not consulted with SSG or any of its officers, agents or employees regarding this transaction. I agree to indemnify and hold harmless SSG and any person controlling or under common control with it from and against any cost, liability, claim or expense arising out of or connected with this transaction. I hereby fully and forever agree to release and discharge SSG, its officers, employees, subsidiaries, affiliates, and agents, and indemnify and hold harmless each of them from any and all liability or responsibility for any and all claims, losses, costs, charges, fees, expenses, taxes, penalties, damages, attorney's fees or other cost whatsoever in any way arising from or as a direct or indirect result of the transaction. This authorization is ongoing and shall remain in effect until written revocation is received by SSG or after 36 months of non-use, whichever comes first.

All signatures are required for joint accounts or trust accounts with co-trustees if the trust requires all signatures.

Client Signature

Date

Client Signature

Date